



MFDA Investor Protection Corporation

Corporation de protection des investisseurs de l'ACFM

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June 16, 2014

Notice to Customers of W.H. Stuart Mutuals Ltd.

On June 3, 2014, letters indicating the disposition of customer claims were mailed to customers that had filed claims prior to May 1, 2014. Customers are requested to complete and return both forms included with the letters:

1. The ***Assignment of Claim and Declaration*** should be signed and witnessed.
2. The ***Instructions for the Payment of Funds*** should be completed providing detailed instructions on payment.

If the funds were previously held in a registered account, the funds must be returned to the same type of registered account to minimize any potential adverse tax consequences of the transaction. You should check with your own tax advisers to determine the appropriate handling of the money in your circumstances. Your WHS account is now held by Keybase Financial Group Inc. ("Keybase") and can be used for this purpose. If you do not wish us to return the payment to your Keybase account, please provide detailed alternative instructions on the attached form including the address of the financial institution where you would like your funds to be deposited and the account number of your registered account. Please ensure that if necessary the account is the right type of registered account and that your financial institution will accept the payment and process it correctly.

Claims received after May 1, 2014 will be processed in due course. If you have questions, please contact us at whscustomers@ipc.mfda.ca or at 1-855-659-8979.